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*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)
☐ All Debtors)
☐ USA Commercial Mortgage Co.) Date: N/A
☐ USA Securities, LLC) Time: N/A
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA Capital First Trust Deed Fund, LLC)

**CERTIFICATE OF SERVICE EIGHTH COVER SHEET APPLICATION FOR
ALLOWANCE AND PAYMENT OF MONTHLY INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES TO SHEA & CARLYON, LTD., SPECIAL (LOCAL)
COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA
CAPITAL FIRST TRUST DEED FUND, LLC FOR THE MONTH OF FEBRUARY, 2007
(AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1. I HEREBY CERTIFY that on the 23rd day of March, 2007, I served the following document:

Eighth Cover Sheet Application for Allowance and Payment of Monthly Interim Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special (Local) Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC For the Month of February, 2007 (Affects USA Capital First Trust Deed Fund, LLC)

2. I served the above named document(s) by the following means to the persons as listed below:

☒ a. **ECF System.** See attached Notice of Electronic Filing attached hereto.

☒ b. **United States mail, postage full prepaid to the following FTDF Committee Member:**

Richard G. Woudstra Revocable Trust
Richard G. Woudstra Trustee
PO Box 530025
Henderson, NV 89053-0025

☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email to the following FTDF Committee Members:**

Robert E. Taylor
Chuck Heinrichs
198 El Pajaro
Newbury Park, CA 91320

John H. Warner, Jr.
2048 North Chettro Trail
St. George, UT 84770-5345

Mary Ellen Moro
1009 8th Street
Manhattan Beach, CA 90266

John Goings
PO Box 174
Mansonville, CO 80541

Wen Baldwin Separate Property Trust
Wen Baldwin, Trustee
365 Dooley Drive
Henderson, NV 89015

☐ e. **By fax transmission.**

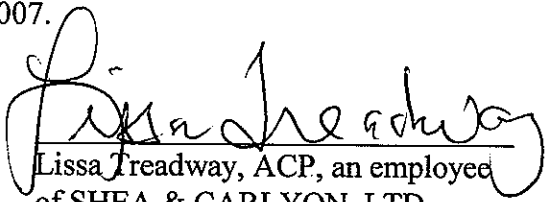
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 23rd day of March, 2007.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

File a Motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk Chapter: 11 v Office: 2 (Las Vegas)
Judge: lbr Assets: y
Case Flag: EXHS, BAPCPA, LEAD, JNTADMN, APPEAL, FeeDueVP

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 3/23/2007 at 4:23 PM PDT and filed on 3/23/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3263

Docket Text:

Application for Compensation /*Eighth Cover Sheet Application* for OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, Fees: \$77,993.60, Expenses: \$1,624.67. Filed by SHLOMO S. SHERMAN (Attachments: # (1) Exhibit 1-4) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\8th cover sheet fee app.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=3/23/2007] [FileNumber=7910214-0]
[74267fd2041eda745fc766c69bbf3ccd16533cf6d45e9c19aa790ec201184e5d69aa
eac3385444acd9d889f2cdd2b47b0153e265e72a27148616f723c80bf85c]]

Document description:Exhibit 1-4

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibits 1-4 to 8th cover sheet fee app.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=3/23/2007] [FileNumber=7910214-1]
[b74397ac6552c1fb930bc6a456affd6dce017c513b71ec39f0d706de7c3a3814a1
c323fea4caf7de46def615134771f2e5b665673df3ab23e4804e0cff44de]]

06-10725-lbr Notice will be electronically mailed to:

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